

International Centre for Settlement of Investment Disputes

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July 6, 2009

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and Foundation President Allende
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Republic of Chile
c/o Mr. Eduardo Escalona Vásquez
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Programa de Defensa en Arbitrajes de
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and
c/o Mr. Diego Rioseco Antezana
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and
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Notice of Registration of Application for Annulment

Pursuant to Rule 50(2)(b) of the Arbitration Rules of the International Centre for Settlement of Investment Disputes (ICSID), I hereby notify you that I have on this day, July 6, 2009, registered an application for annulment regarding the Arbitral Award rendered on May 8, 2008 in Case No. ARB/98/2.

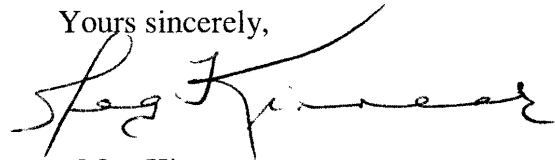
The application for annulment, which was received by ICSID on September 5, 2008 from the Republic of Chile, was accompanied by the prescribed lodging fee.

Rule 52(1) of the Arbitration Rules provides that upon registration of an application, the Secretary-General shall forthwith request the Chairman of the Administrative Council of ICSID to appoint, in accordance with Article 52(3) of the Convention on the Settlement of Investment Disputes between States and Nationals of Other States, the *ad hoc* Committee that will consider

the application for annulment. I note, however, that a revision proceeding is currently pending in relation to the Arbitral Award. I will therefore request the Chairman of the Administrative Council to appoint the *ad hoc* Committee immediately after the conclusion of the revision proceeding.

The application contains a request for a stay of the enforcement of the Arbitral Award pursuant to Rule 54(1) of the Arbitration Rules. Rule 54(2) of the Arbitration Rules provides that the Secretary-General shall, together with the notice of registration of the application, inform the parties of the provisional stay of the award. I note, however, that in the context of the application for revision of the Arbitral Award, the enforcement of the Arbitral Award was stayed on August 5, 2008 by the Arbitral Tribunal before which the issue is currently pending.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Meg Kinnear', with a long, sweeping flourish extending to the right.

Meg Kinnear
Secretary-General